



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
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DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES
November 2, 2018

Members Present: Chip Coffey (in at 9:26 a.m.), Mary Coonrod, Cedric Davis, Gary Goodwin, Meaghan Kramer (out at 10:49 a.m.), Heidi Quinlan, Jerri Shields, Gerald Szymanski

Members Absent: Kimberly Bailey, Bradley Barnett

Staff Present: Tobi Zavala, Executive Director; Marc Harris, A.A.G.; Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director; Charlene Garcia, Operations Manager

1. Call to Order

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on November 2, 2018 at 9:15 a.m. with Ms. Quinlan presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

A. *October 5, 2018, general meeting minutes*

Ms. Quinlan, moved, seconded by Ms. Shields, to approve the general meeting minutes for the October 5, 2018 meeting as submitted. The motion passed unanimously.

4. Consent Agenda: review, consideration and action

A. Cases recommended for dismissal

1. 2019-0023, *Jessica Breznak-Higgins, LPC-15326*
2. 2016-0107, *John Clarizio, LMSW-13594 (suspended)*
3. 2018-0102, *Sharmeen Qudrote-Khuda, LPC-15401*
4. 2018-0114, *Joanna Shapiro, LPC-10390*
5. 2018-0101, *Kathy Trusdell, LCSW-1549*

Following discussion, Ms. Quinlan moved, seconded by Ms. Kramer, to approve the consent agenda item 4(A)(1-3, and 5). The motion passed unanimously.

4. 2018-0114, *Joanna Shapiro, LPC-10390*

Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared and addressed the Board.

The professional and her attorney, Margaret Dean, appeared and addressed the Board.

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Shields, to dismiss the complaint. The motion passed unanimously.

B. Cases recommended for dismissal with a letter of concern

N/A

- C. Cases recommended for release from consent agreements
1. 2015-0117, Jeffrey Harvey, LPC-11612 (active-restricted) and LISAC-10884 (active-restricted)
 2. 2015-0023, 2015-0049 and 2015-0050, Sharon Mendenhall, LCSW-11568 (active-restricted)
 3. 2017-0104, Robbie Petsche, LAC-16361

Following discussion, Ms. Shields moved, seconded by Dr. Davis, to approve the consent agenda item 4(C). The motion passed unanimously.

- D. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.
1. Louise Bietendorf, LMSW applicant
 2. Jenna Jarrold, LAC-15881
 3. Jolene Savolt, LCSW-11817

Following discussion, Ms. Shields moved, seconded by Dr. Davis, to approve the consent agenda item 4(D). The motion passed unanimously.

- E. Cases recommended for opening a complaint and dismissing with a letter of concern.
1. Michael Koenig, LISAC-1672 and LPC applicant

Following discussion, Ms. Shields moved, seconded by Dr. Davis, to approve the consent agenda item 4(E). The motion passed unanimously.

5. Administrative Hearings

N/A

6. Formal Interviews

N/A

The Board took a break at 10:34 a.m., reconvening its public meeting at 10:48 a.m.

7. Complaints and other disciplinary matters: review, consideration and action

A. 2015-0107 and 2017-0023, Van Cave, LPC-2363 (revocation under review)

Ms. Zavala summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Ms. Shields moved, seconded by Dr. Davis, that substantial evidence exists to affirm lifting the stay of revocation. The motion passed unanimously.

B. 2018-0117, Sharon Edwards, LPC-0153 and LISAC-0693

Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared telephonically and addressed the Board.

The professional appeared telephonically and addressed the Board.

Following review and discussion by members, Mr. Goodwin moved, seconded by Ms. Coonrod, to dismiss the complaint and remove it from the professional's complaint history. The motion passed unanimously. Mr. Szymanski recused.

C. 2016-0102, Michael Latino, LASAC-15133 (suspended)

Ms. Zavala summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Shields, to find the following violations:

- A.R.S. § 32-3251(16)(l), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession
- A.R.S. § 32-3251(16)(ii), violating any federal or state law, rule or regulation applicable to the practice of behavioral health as it relates to:
 - A.A.C. R4-6-205 Change of Contact Information
- A.R.S. § 32-3251(16)(o), failing to furnish information within a specified time to the Board or its investigators or representatives if legally requested by the Board
- A.R.S. § 32-3251(16)(c)(ii), making any oral or written misrepresentation of a fact by an applicant or licensee in any statements provided during an investigation or disciplinary proceeding by the Board

The motion passed unanimously.

Following further discussion, Mr. Szymanski moved, seconded by Ms. Shields, to deny the professional's request for release from the interim consent agreement. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE			X	X	X	X		X	X	X
NAY										
Absent	X	X					X			

Following further discussion, Mr. Szymanski moved, seconded by Ms. Shields to adopt the conclusions and findings for the voluntary surrender of the professional's license. The motion passed unanimously.

Following further discussion, Mr. Szymanski moved, seconded by Ms. Coonrod, to consolidate complaints 2016-0102 and 2018-0006. The motion passed unanimously.

D. 2018-0006, Michael Latino, LASAC-15133 (suspended)

Ms. Zavala summarized the results of the Board's investigation.

The complainant was properly noticed, but failed to appear.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Shields, to find the following violations:

- A.R.S. § 32-3251(16)(v), engaging in any sexual conduct between a licensee and a client or former client
- A.R.S. § 32-3251(16)(y), engaging in a dual relationship with a client that could impair the licensee's objectivity or professional judgment or create a risk of harm to the client. For the purposes of this subdivision, "dual relationship" means a licensee simultaneously engages in both a professional and nonprofessional relationship with a client that is avoidable and not incidental

- A.R.S. § 32-3251(16)(l), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession
- A.R.S. § 32-3251(16)(x), exploiting a client, former client or supervisee. For the purposes of this subdivision, "exploiting" means taking advantage of a professional relationship with a client, former client or supervisee for the benefit or profit of the licensee
- A.R.S. § 32-3251(16)(c)(ii), making any oral or written misrepresentation of a fact by an applicant or licensee in any statements provided during an investigation or disciplinary proceeding by the Board

The motion passed unanimously.

Following further discussion, Mr. Szymanski moved, seconded by Ms. Shields, to offer the professional a consent agreement for the voluntary surrender of the professional's license and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE			X	X	X	X		X	X	X
NAY										
Absent	X	X					X			

Following further discussion, Mr. Szymanski moved, seconded by Ms. Shields to refer the case to law enforcement. The motion passed unanimously.

E. Rosa Ruales, LPC-15965, LAMFT-10478, and LMFT applicant

Ms. Zavala summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Ms. Coonrod moved, seconded by Ms. Shields, to open a complaint for further investigation. The motion passed unanimously. Ms. Quinlan recused.

F. 2019-0022, Abigail Sassano, LCSW-13526

Mr. Ordonez summarized the results of the Board's investigation.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Quinlan moved, seconded by Ms. Shields, to find the following violations:

- A.R.S. § 32-3251(16)(l), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession
- A.R.S. § 32-3251(16)(c)(i), making any oral or written misrepresentation of a fact by an applicant or licensee to secure or attempt to secure the issuance or renewal of a license

Following further discussion, Ms. Quinlan moved, seconded by Dr. Davis, to offer a consent agreement that stipulates the following:

- The professional's license shall be placed on probation for 24 months
- The professional shall complete 12 clock hours of continuing education in clinical supervision training that meets requirements in R4-6-214
- The clinical supervision training submitted may not be used to meet the clinical supervision education requirements in R4-6-214

- The professional shall complete 10 clock hours of continuing education addressing legal, risk management and clinical supervision
- The professional shall receive clinical supervision monthly from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on ethics, supervision, documentation and rules and laws
- Early release available after 12 months at the recommendation of the clinical supervisor

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE			X	X	X	X	X	X	X	X
NAY										
Absent	X	X								

G. 2019-0007, Jason Willyerd, LAC-15438 and LPC applicant

Mr. Ordonez summarized the results of the Board’s investigation.

The professional appeared and addressed the Board.

Following further discussion, Dr. Davis moved, seconded by Ms. Coonrod, to offer the professional a non-disciplinary consent agreement for completion of 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent, and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

Following further discussion, Dr. Davis moved, seconded by Ms. Shields, to take no action on the application and refer the case back to the Counseling Academic Review Committee. The motion passed unanimously.

Following further discussion, Dr. Davis moved, seconded by Ms. Shields, to open a complaint on applicant’s clinical supervisor. The motion passed unanimously.

Following further discussion, Dr. Davis moved, seconded by Ms. Coonrod, to refer the case to the Arizona Board of Psychologist Examiners. The motion passed unanimously.

8. Assistant Attorney General’s Report: Marc Harris, A.A.G.

N/A

9. Temporary licenses: review, consideration and action

N/A

10. Applications for licensure and educational programs: review, consideration and action

A. Review, consideration, and possible action regarding applications for licensure

Counseling

Ms. Shields moved, seconded by Ms. Quinlan, to approve 29 applicants as Licensed Associate Counselors, 1 applicant as a Licensed Associate Counselor by endorsement, 13 applicants as Licensed Professional Counselors, and 5 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Ms. Shields moved, seconded by Ms. Coonrod, to deny 1 application based on failure to pass the required examination, 1 application based on failure to take the required examination, and 1 application based on failure to meet minimum requirements. The motion passed unanimously.

Marriage and Family Therapy

Dr. Davis moved, seconded by Ms. Quinlan, to approve 1 applicant as a Licensed Associate Marriage and Family Therapist, and 2 applicants as Licensed Marriage and Family Therapists by endorsement. The motion passed unanimously.

Social Work

Dr. Davis moved, seconded by Ms. Shields, to approve 28 applicants as Licensed Master Social Workers, 2 applicants as Licensed Master Social Workers by endorsement, 15 applicants as Licensed Clinical Social Workers, and 7 applicants as Licensed Clinical Social Workers by endorsement. The motion passed unanimously.

Dr. Davis moved, seconded by Ms. Shields, to deny 5 applications based on failure to pass the required examination, and 3 applications based on failure to take the required examination. The motion passed unanimously.

Substance Abuse

Mr. Szymanski moved, seconded by Ms. Shields, to approve 1 applicant as a Licensed Independent Substance Abuse Counselor by endorsement, 1 applicant as a Licensed Associate Substance Abuse Counselor, and 1 applicant as a Licensed Associate Substance Abuse Counselor by endorsement. The motion passed unanimously.

Mr. Szymanski moved, seconded by Ms. Shields, to deny 3 applications based on failure to pass the required examination, 1 application based on failure to take the required examination, and 2 applications based on failure to meet minimum requirements. The motion passed unanimously.

B. Review, consideration, and possible action regarding applications for educational programs

1. Review, consideration, and possible action regarding modifying the Arizona State University Master of Counseling approved program.

Ms. Quinlan moved, seconded by Dr. Davis, to modify the Arizona State University Master of Counseling approved program. The motion passed unanimously.

11. Report from Chair

A. Summary of current events

No Report.

12. Report from the Treasurer

A. Review, consideration, and possible action regarding September financial report

Following review and discussion by members, Ms. Quinlan moved, seconded by Ms. Coonrod, to accept the September monthly financial report as presented. The motion passed unanimously.

B. Review, consideration, and possible action regarding October financial report

Tabled

13. Report from the Executive Director and/or staff

A. General Agency Operations

No Report

B. Online CEU vs. in person

Tabled

Language

C. Update regarding the Governor's Regulatory Review Council

Ms. Dalton informed the members that the rule package went to the Governor's Regulatory Review Council for a study session on Tuesday, October 30th. She relayed that the members of the council did not have any questions and it will now go to their regular meeting on Tuesday, November 6th. If approved, it will get filed at the Secretary of State's office and then there will be a 60 day waiting period before the rules go into effect.

D. Discussion regarding E-Licensing

Ms. Zavala provided the Board with an update on the State's eLicensing Project. Ms. Zavala's update included an overview of the Phase 1 participant experience. The overview included a summary of the challenges that the Phase 1 participants have experienced. Ms. Zavala also provided the Board with an overview of the budget process as it relates to the Board's participation in the eLicensing Project.

Ms. Zavala reminded the Board that in its FY2019 budget, it requested a \$450,000 appropriation for this project and that the appropriation can be used in both FY2019 and FY2020. Ms. Zavala informed the Board that the amount of the appropriation was based on a cost projection provided by the eLicensing contractor.

Ms. Zavala concluded her update by informing the Board that due to the ongoing challenges encountered by the Phase 1 participants she could not recommend proceeding with the eLicensing Project at this time but is closely monitoring the matter and will continue to keep the Board updated as events warrant.

E. Discussion regarding HB2411

Ms. Dalton reminded members that HB2411 requires that the Board submit a report by December 31, 2018. The report must include a comparison of licensing requirements of other states and recommendations regarding the reduction of administrative burdens for applicants, streamlining of the application and renewal process and reducing the cost to the applicant and licensee. Ms. Dalton informed members that staff is setting up a meeting with stakeholders in the four disciplines to gather feedback.

F. Discussion regarding renewals

Ms. Dalton informed members that staff is in the process of making changes to the online renewal portal to make it less burdensome on licensees.

14. Request for extension of inactive status: review, consideration and action

N/A

15. National and regional news regarding the profession(s)

N/A

16. Future agenda items

1. *Consent/deliberation phase*
2. *ASWB delegate recap*

17. Call for public comment

None

18. Establishment of future meeting dates

The next regular meeting is scheduled for Friday, December 14, 2018, at 9:00 a.m., at 1740 W. Adams St., Room C.

19. Adjournment

Ms. Shields moved, seconded by Ms. Quinlan, to adjourn. The motion passed unanimously and the meeting was adjourned at 11:38 a.m.

Heidi Quinlan
Secretary/Treasurer

Date

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - November 2, 2018 meeting

COUNSELING

Licensed Associate Counselor - 29			
Roberta Appleton	Nikia Kirkendoll	Stephanie Paige	Maria Rodriguez
Christina Blair	Sabrina Landa	Kristen Pantermarakis	Angelina Rose
Hannah Calcote	Sara Lorenzen	Vanessa Perry	Skye Schenck
Christopher Chappell	Christie Martinez	Sabrina Plamondon	Julie Seifert
Adrienne Crim	Dezeree Martinez	Jennifer Rappleeye	Sarah Smith
Tina Dong	Jasmine Myers	Jessica Reissner	Barbra Spotts
Derek Gonzalez	Jaqueline Ojala	Erica Reveron	Diana Steiner
Justin Hawkersmith			
Licensed Associate Counselor by endorsement - 1			
Debra Noskoviak			
Licensed Professional Counselor - 13			
Kimbralon Barnes	Michael Koenig	Sarah Pennington	Angela Scott
Suzanne Berndt	Barbara Moore	Angelina Roether	Shelly Thome
Paul Bleikamp	Kimberly Parra	Bethany Rosenfeld	Kimberly Turner
Jason Jeffries			
Licensed Professional Counselor by endorsement - 5			
Danielle Green	Christal Rothrock	Linda Shaw	Jill Unruh
Janet Harshbarger			

MARRIAGE AND FAMILY THERAPY

Licensed Associate Marriage and Family Therapist - 1			
Pamela Wagner			
Licensed Marriage and Family Therapist by endorsement - 2			
Debbie Beringer	Yvonne Hess		

SOCIAL WORK

Licensed Master Social Worker - 28			
Felipe Avalos	Ana Herrera	Austin McCall	Grant Satterthwaite
Winifred Barber	Katy Kottabi	Sharon Mikrut	Michelle See
Theresa Breeze-Del Mar	Robert Lambert	Lisa Nash	Sarah Stout
Candace Couper	Shanice Lopriore	Paul Paxton	Lorelei Tinaglia
Sarah Deurloo	Dana Mallahan	Erin Prendergast	Molly Turner
Erica Eggman	Jefferson Manzano	Vicmari Rijos Colon	Kelsey Yukolis
Johanne Harrigan	Emily Mathurin	Erika Rivero	Shira Zias
Licensed Master Social Worker by endorsement - 2			
Joseph Minnick	Christi Santos		

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - November 2, 2018 meeting

Licensed Clinical Social Worker - 15			
Michelle Barker	Courtney Eichelberger	Katherine Lord	Edythe Ryan
Heather Castonguay	Kristi Everett	Tammy Martin	Jenna Teso
Robin Cowan	Nancy Gerlach	Maureen Pickett	Stephanie Tyson
Natalie Donald	Olivia Harris	Cassandra Rustvold	
Licensed Clinical Social Worker by endorsement - 7			
Mary de Guzman	Patricia Hilliard	Brett Sapp	Karen Tabloff
Karina Hall	Michael Pulver	Cheryl Stringer	

SUBSTANCE ABUSE

Licensed Independent Substance Abuse Counselor by endorsement - 1			
Mary Apthorpe			
Licensed Associate Substance Abuse Counselor - 1			
Jamie Hairston			
Licensed Associate Substance Abuse Counselor by endorsement - 1			
Debra Noskoviak			

ACADEMIC PROGRAMS

Counseling	
Grand Canyon University	Master of Science in Clinical Mental Health Counseling

Arizona Board of Behavioral Health Examiners
Licenses recommended for denial - November 2, 2018 meeting

COUNSELING - 3

Failure to pass the required exam - 1

Rodney Pearson

Failure to take the required exam - 1

Lisa Adams-Mann

Failure to meet minimum requirements - 1

Camea Peca

SOCIAL WORK - 8

Failure to pass the required exam - 5

Susan Anzelmo

Oswaldo Gotay Ruiz

Juana Ambrose

Jesenia Valdez

Karen Clark

Failure to take the required exam - 3

Skylar Freeman

Peter McGuire

Judith Pereida

SUBSTANCE ABUSE COUNSELING - 6

Failure to pass the required exam - 3

Rose Beverly

LaVerne Braxton

Rami Nawfal

Failure to take the required exam - 1

Dennis Feist

Failure to meet minimum requirements - 2

Regina Giammona

Catherine Horton