



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
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DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES
January 19, 2018

Members Present: Bradley Barnett, Chip Coffey, Mary Coonrod, Cedric Davis, Gary Goodwin, Meaghan Kramer, Heidi Quinlan, Jerri Shields, Gerald Szymanski

Members Absent: Kimberly Bailey

Staff Present: Tobi Zavala, Executive Director; Marc Harris, A.A.G., Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director; Charlene Garcia, Operations Manager

1. Call to Order

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on January 19, 2018 at 9:03 a.m. with Ms. Shields presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

A. December 1, 2017, general meeting minutes

Mr. Coffey moved, seconded by Mr. Barnett, to approve the general meeting minutes for the December 1, 2017 meeting as submitted. The motion passed unanimously. Ms. Kramer abstained.

B. December 1, 2017, executive session minutes/agenda item 8A

Dr. Davis moved, seconded by Ms. Coonrod, to approve the executive session minutes for the December 1, 2017 meeting agenda item 8A as submitted. The motion passed unanimously. Ms. Quinlan and Mr. Coffey abstained.

C. December 1, 2017, executive session minutes/agenda item 8C

Dr. Davis moved, seconded by Mr. Goodwin, to approve the executive session minutes for the December 1, 2017 meeting agenda item 8C as submitted. The motion passed unanimously. Mr. Coffey abstained.

D. December 7, 2017, teleconference minutes

Tabled due to lack of quorum of members to vote.

E. January 2, 2018, teleconference minutes

Mr. Barnett moved, seconded by Mr. Coffey, to approve the teleconference minutes for the January 2, 2018 meeting as submitted. The motion passed unanimously. Dr. Davis and Mr. Szymanski abstained.

4. Notification of Deficiencies

No one from the list of 9 addressed the Board.

5. Consent Agenda: review, consideration and action

A. Cases recommended for dismissal

- a. 2018-0015, Salina Hancock Abdul-Bari, LMSW-13868*
- b. 2018-0022, Esther Lopez-Moryl, LCSW-16959*
- c. 2018-0041, Lisa Ohrt, LPC-11122*

- d. 2018-0048, Heidi Quinlan, LPC-13084, LISAC-11071
- e. 2018-0032, Debra Schiller, LISAC-1182

Following discussion, Dr. Davis moved, seconded by Mr. Barnett, to approve the consent agenda item 5(A)(a,b,c,e). The motion passed unanimously. Mr. Coffey recused.

- d. 2018-0048, Heidi Quinlan, LPC-13084, and LISAC-11071

Ms. Zavala summarized information regarding the results of the Board's investigation.

The complainant appeared and addressed the Board.

The professional appeared and was available for questions.

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Davis, to dismiss the complaint and remove it from the professional's complaint history. The motion passed unanimously. Ms. Quinlan recused.

- B. Cases recommended for dismissal with a letter of concern
 - a. 2018-0036, Frank Lucas, LISAC-1595

The professional appeared and addressed the Board in support of the recommendation.

Following discussion, Dr. Davis moved, seconded by Mr. Coffey, to approve the consent agenda item 5(B). The motion passed unanimously.

- C. Cases recommended for release from consent agreements
 - a. 2017-0048, Kenneth Alva Brown, LMFT-0268
 - b. 2017-0045, Wen-Chi Chien, LAC-10361(active-restricted)
 - c. 2017-0144, Renee Cunningham, LMFT-10132
 - d. 2016-0088, Tatiana Fedotova, LPC-12230 (active-restricted) and LISAC-10776 (active-restricted)
 - e. 2017-0082, Mamta Gupta, LPC-1623
 - f. 2017-0028, Jenny Montague, LISAC-11583 and LCSW-1721

Following discussion, Dr. Davis moved, seconded by Mr. Coffey, to approve the consent agenda item 5(C). The motion passed unanimously.

- D. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.
 - a. Jacqueline Armstrong, LAC Applicant
 - b. Zachary Clark, LMSW-15276

Following discussion, Dr. Davis moved, seconded by Mr. Coffey, to approve the consent agenda item 5(D). The motion passed unanimously.

- E. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement. The Board will review, discuss, and may vote to take action on the following case(s):
 - a. 2018-0020, Mackenzie Fowler, LAC-16341
 - b. 2018-0021, Brittainy Warne-Murphy, LCSW-12942

Following discussion, Dr. Davis moved, seconded by Mr. Coffey, to approve the consent agenda item 5(E). The motion passed.

The Board took a break at 10:02 a.m., reconvening its public meeting at 10:16 a.m.

6. Administrative Hearings

N/A

7. Formal Interviews

N/A

8. Complaints and other disciplinary matters: review, consideration and action

A. 2018-0049, Sabit Bojaj, LAC-15698

Ms. Zavala summarized the results of the Board’s investigation.

The complainant appeared and addressed the Board.

The professional appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Davis, to find the following violations:

- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice
- A.R.S. § 32-3251(16)(k), any conduct or practice that is contrary to recognized standards of ethics in the behavioral health profession or that constitutes a danger to the health, welfare or safety of a client, as it relates to: the 2014 ACA Code of Ethics
 - D.1.g. Employer Policies
The acceptance of employment in an agency or institution implies that counselors are in agreement with its general policies and principles. Counselors strive to reach agreement with employers regarding acceptable standards of client care and professional conduct that allow for changes in institutional policy conducive to the growth and development of clients.

The motion carried with Mr. Szymanski opposed.

Following further discussion, Mr. Coffey moved, seconded by Dr. Davis, to offer a consent agreement that stipulates the following:

- The professional’s license shall be placed on probation for 12 months
- The professional shall complete 6 clock hours of continuing education in therapeutic boundaries
- The professional shall receive clinical supervision twice monthly for 12 months from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on professional boundaries, self-awareness, and cultural awareness

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE		X	X	X	X	X	X	X	X	X
NAY										
Absent	X									

B. 2012-0050, and 2013-0055, Donald Diebold, LISAC-11485

Ms. Zavala summarized information results of the Board’s investigation

The professional was properly noticed, but failed to appear.

Following review and discussion, Dr. Davis moved, seconded by Ms. Quinlan, to rescind the previous motion consolidating complaint numbers 2012-0050 and 2013-0055. The motion passed unanimously. Ms. Coonrod recused.

2012-0050, Donald Diebold, LISAC-11485

Following further discussion, Dr. Davis moved, seconded by Mr. Coffey, to dismiss the complaint with a letter of concern to address the professional practicing outside his scope of practice. The motion passed unanimously. Ms. Coonrod recused.

2013-0055, Donald Diebold, LISAC-11485

Following further discussion, Dr. Davis moved, seconded by Mr. Coffey, to accept the proposed signed modified consent agreement as presented. The motion passed unanimously. Ms. Coonrod recused.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE		X	X		X	X	X	X	X	X
NAY										
Absent	X			recuse						

C. 2018-0004, Kathleen Exelby, LPC-0513 (active restricted)

Ms. Zavala summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members Mr. Coffey moved, seconded by Mr. Barnett, to accept the proposed signed consent agreement as presented. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE		X	X	X	X	X	X	X	X	X
NAY										
Absent	X									

The Board took a break at 11:14 a.m., reconvening its public meeting at 11:28 a.m.

D. 2018-0046, Laura Lawrence, LAC-15916

Ms. Zavala summarized the results of the Board's investigation.

The complainant could not be reached telephonically at the number provided.

The professional appeared telephonically and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Mr. Barnett, to accept the proposed signed consent agreement as presented. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE		X	X	X	X	X	X	X	X	X
NAY										
Absent	X									

9. Assistant Attorney General's Report: Marc Harris, A.A.G.

A. Update and discussion regarding Leanna Smith vs. Arizona State Board of Behavioral Health Examiners

Marc Harris, AAG, advised the Board that by order dated December 19, 2017, the Arizona Supreme Court denied Ms. Smith's petition to review.

B. Discussion regarding Open Meeting Law

Marc Harris, AAG reviewed a recent Attorney General decision related to board members communicating via email.

C. Discussion regarding question #9 on the Board's initial license and renewal applications

Marc Harris, AAG reviewed Question 9 on the Board's initial license and renewal applications. Mr. Harris informed the Board that the language in question 9 is very similar, if not identical, to the other health boards' questions that ask for this type of information.

10. Temporary licenses: review, consideration and action

N/A

11. Applications for licensure and educational programs: review, consideration and action

A. Review, consideration, and possible action regarding applications for licensure

Counseling

Mr. Coffey moved, seconded by Mr. Barnett, to approve 42 applicants as Licensed Associate Counselors, 23 applicants as Licensed Professional Counselors and 5 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Mr. Coffey moved, seconded by Dr. Davis, to deny 2 applications based on failure to pass the required exam, 1 application based on failure to take the required exam, and 1 application based on a finding of unprofessional conduct and failure to meet minimum requirements. The motion passed unanimously.

Social Work

Dr. Davis moved, seconded by Mr. Coffey, to approve 19 applicants as Licensed Clinical Social Workers, 9 applicants as Licensed Clinical Social Workers by endorsement, 1 applicant as a Licensed Baccalaureate Social Worker, and 70 applicants as Licensed Master Social Workers. The motion passed unanimously.

Dr. Davis moved, seconded by Mr. Coffey, to deny 4 applications based on failure to pass the required exam, and 3 applications based on failure to take the required exam. The motion passed unanimously.

Marriage and Family Therapy

Mr. Barnett moved, seconded by Mr. Coffey, to approve 5 applicants as Licensed Associate Marriage and Family Therapists, 7 applicants as Licensed Marriage and Family Therapists, and 3 applicants as Licensed Marriage and Family Therapists by endorsement. The motion passed unanimously.

Mr. Barnett moved, seconded by Mr. Coffey, to deny 3 applications based on failure to pass the required exam, and 1 application based on failure to take the required exam. The motion passed unanimously.

Substance Abuse

Mr. Szymanski moved, seconded by Ms. Coonrod, to approve 2 applicants as Licensed Independent Substance Abuse Counselors, 1 applicant as a Licensed Substance Abuse Technician, and 2 applicants as Licensed Associate Substance Abuse Counselors. The motion passed unanimously.

Mr. Szymanski moved, seconded by Mr. Barnett, to deny 2 applications based on failure to pass the required exam. The motion passed unanimously.

B. Review, consideration, and possible action regarding applications for educational programs

Mr. Coffey moved, seconded by Ms. Coonrod, to approve 1 university master program change. The motion passed unanimously.

12. Report from Chair

A. Summary of current events

No report.

B. Discussion regarding Board correspondence

Members discussed written communication that is received at the Board's office that is addressed to individual members. Members agreed that staff will respond and take action on items and notify the Board's Chair if needed.

13. Report from the Treasurer

A. Review, consideration, and possible action regarding November financial report

Following review and discussion by members, Mr. Szymanski moved, seconded by Mr. Barnett, to accept the November monthly financial report as presented. The motion passed unanimously.

B. Review, consideration, and possible action regarding December financial report

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Coonrod, to accept the December monthly financial report as presented. The motion passed unanimously.

14. Report from the Executive Director and/or staff

A. General Agency Operations

No report.

B. Discussion regarding HB2406

Members discussed HB2406 and the impact it would have on the public. Ms. Zavala indicated this bill will remain a standing agenda item for discussion and updates.

C. Update regarding Ms. Zavala's nomination of Executive Director representative for the American Association of State Counseling Boards

Ms. Zavala informed the members that she was elected to serve.

D. Update and discussion regarding the relocation of the Board's office

Ms. Zavala informed members that the move was completed smoothly with the organization and guidance of Ms. Dalton and the help of staff.

E. Discussion regarding email communication from Cynthia Potter LASAC-13184 (suspended)

Ms. Zavala summarized the email she received from Ms. Potter expressing concerns regarding how the Board's disciplinary actions appear on web browsers. Ms. Potter appeared telephonically and addressed the Board. Ms. Potter reviewed her personal experiences with search engines and asked whether the Board could preclude disciplinary actions from being accessible other than through the Board's website. Board members recognized Ms. Potter's concerns but advised her that search engine operations are independent of the Board's statutory responsibilities to post disciplinary actions on its website.

F. Review, consideration, and possible action regarding adopting a revised compensation and expense reimbursement policy for Board and Committee Members

Ms. Zavala presented the members with a policy addressing member compensation and expense reimbursement. Mr. Barnett moved, seconded by Dr. Davis to approve the policy as presented. The motion passed unanimously.

G. Discussion regarding Board fees

Ms. Zavala indicated to the Board that she is currently reviewing the Board's fee structure to see if it's appropriate to submit a proposal for a fee reduction.

H. Review, consideration and possible action regarding clinical supervision exemption requests for size and geographic location pursuant to R4-6-212.01

Tabled

I. Discussion regarding anticipated legislation

Ms. Zavala informed the members that SB1246 was introduced. This bill will remain a standing agenda item for future discussion.

J. Discussion regarding applicants with background issues

Members generally discussed when it's appropriate to issue a license subject to probation versus when to deny the applicant for unprofessional conduct.

K. Review, consideration and possible action regarding the Association of Social Work Boards new board member training

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Davis, to approve the request to send Mr. Goodwin and Ms. Bailey to ASWB new Board member training.

L. Discussion regarding safety of the public vs behavioral health agency policies

Tabled

M. Discussion regarding court appointed and therapeutic interventionist complaints

Tabled

N. Discussion regarding Department of Health Services regulations in regards to practice restrictions and scope of practice

Tabled

15. Request for extension of inactive status: review, consideration and action

A. Donna Halterman, LAC-12862 (inactive)

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Coffey, to approve the request for an extension of inactive status. The motion passed unanimously.

16. National and regional news regarding the profession(s)

N/A

17. Future agenda items

A. Development of templates for treatment plans and progress notes

18. Call for public comment

None

19. Establishment of future meeting dates

The next meeting is scheduled for Friday, February 02, 2018, at 9:00 a.m.

20. Adjournment

Dr. Davis moved, seconded by Mr. Barnett, to adjourn. The motion passed unanimously and the meeting was adjourned at 12:41 p.m.

Gerald Szymanski
Secretary/Treasurer

Date

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - January 19, 2018 meeting

COUNSELING

Licensed Associate Counselor - 42			
Caitlin Adams	Allison Griffeth	Gretchen Netzlaw	Megan Segraves
Maria Arango Diaz	Sydney Herald	Kimberly Nunez	James Simpson
Stefanny Balestracci	Amanda Hinrichs	Daniel O'Gradney	Ashley Stano
Sable Barney	Crystal Kapuscinski	Layna Oliver	Scott Stapley
Amanda Bernal	Emily Kirkland	Jade Ozawa-Kirk	Jeffrey Stayman
Virginia Beulke	Danica Kugler	Phillip Pasena	Troy Tangeman
Elizabeth Chasco	Angela Lavalais	Rachael Peterson	Mary Thompson
Debbie Coleman	Traci Manry	Victoria Ray	Patrick Thurman
Sharon Davis	Kristian Mastin	Daniela Rothenberg	Ann Wilson
Tiffany Denos	Kayla Messinger	Natalie Ruggiero	
Christine Duffy	Katelyn Millinor	Kristine Sandt	
Licensed Professional Counselor - 23			
Edle Aasland	Cynthia Eis	Dalisa Jimenez	Danielle Reilly
Amanda Conerly	Taegan Elmer	Christina Mckelvy	Nancy Romanick
Anna Contor	Eric Felber	Corrina Nightingale Hartfield	Danielle Scanlon
Tiffany Corwin	Holly Hansen	Ijeoma Ogbuchiekwe	Kenneth Walsh
Luciana Da Fonseca	Tracy Harder	Mary O'Neil	Rebecca Wilson
Mary Eggleston	Ina Hilgers	Sara Rae	
Licensed Professional Counselor by endorsement - 5			
Dejaye Botkin-Nagie	Katherine Feather	Lindsay Lambdin	Thomas Shumaker
Kerry Diana			

MARRIAGE AND FAMILY THERAPY

Licensed Associate Marriage and Family Therapist - 5			
Ashlee Knapp	Brooke Tabacco	Megumi Wardlow	Joseph Wright
Rachel Lingle			
Licensed Marriage and Family Therapist - 7			
Lesley Adams	Abigail Ashton	Kelsey Hansen	Sarah Sapiens
Kenneth Allred	Haley Biehler	Lindsay Rayball	
Licensed Marriage and Family Therapist by endorsement - 3			
Bina Breitner	Susan DeLeon	Jake Werley	

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - January 19, 2018 meeting

SOCIAL WORK

Licensed Master Social Worker - 70			
Abdirahiim Ahmed	Megan Gross	Rachel Lambertson	Carole Randolph
Jennifer Albers	Luis Guajardo	Erica Leffler	Michelle Rascon-Canales
Amany Al-Sayyed	Yvonne Harris-Little	Monica Longo	Elisa Raubach
Melissa Anderson	Nadine Hartman	Destiny Markham	Graham Reilly
Emilie Ballarino	Adrienne Hassan	Cody McGiffin	Narita Rusling
Janette Basoco	Mara Hofmann	Bertha Morales	Mecheliz Santiago Amaro
Breeanna Burnam	Elizabeth Horvath	Dennis Moyers	Christie Saracino
Janine Button	Yasmeen Hussain	Sandra Naylor	Charlotte Smith
Amy Coffell	Kayla Hyun	Myshel Olivier	Lisha Smith
Victoria Congdon	Amanda Jasso	Karina Onofre	Angel Soto
Amber Crozier	Erik Johnson	Dafna Oz	Maria Souers
Amy de Schepper	Nina Johnson	Adrianna Perez	Tara Stephan
Jonathan DeRado	Paula Johnson	Marisol Perez	Joanna Sundstrom
Nicole Dobert	Whitney Jordan	Jacqueline Pierce	Patrick Thomas
Shea Dodson	Amber Kauffmann	Keren Poirier	Omar Valadez
Jennifer Garcia	Eric Kenning	Amanda Raines	Elana Weiss
Amaryth Gass	Anne Knack	Thomas Ranalli	Jaclyn Young
Sahar Gipson	Laura Knapp		
Licensed Clinical Social Worker - 19			
Anabel Aguayo	Margarita Elias	Lorel Humburg	Terri Waibel
Faviola Augustin	Maritza Garza-Hogue	James Jones	Marissa Watkins
Nikki-Lee Brown	Rebecca Grudowski	Jenenne Redd	Victoria Weaver
Kathryn Chandler	Shawna Gutierrez	Davina Ronn	Heather Williamson
Alfred Dodini	Tamieka Hamilton	Gerda Swortzel	
Licensed Clinical Social Worker by endorsement - 9			
Tina Carter	Christina Liakopoulos	Justine Porges	Coleen Stivers
Frances Duggan	Ellen Maness	Monica Seiger	Sarah Zuber
Michelle Faddoul			
Licensed Baccalaureate Social Worker - 1			
Adelle Imm			

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - January 19, 2018 meeting

SUBSTANCE ABUSE

Licensed Independent Substance Abuse Counselor - 2			
Angela Daniels-Valenzuela	Thomas Schaefer		
Licensed Substance Abuse Technician - 1			
Kristen Warner			
Licensed Associate Substance Abuse Counselor - 2			
Mary Thompson	Glenda Tunnicliff		

ACADEMIC PROGRAMS

Counseling	
Phoenix Seminary	Master of Arts in Counseling

COUNSELING - 4

Failure to pass the required exam - 2

Latisha Miner
Jennifer Data

Failure to take the required exam - 1

Laura Smyth

Finding of unprofessional conduct and failure to meet minimum requirements - 1

Nathan Mitchell

SOCIAL WORK - 7

Failure to pass the required exam - 4

Zebunnessa Ahmed
Crystal Becenti
Yolanda Jeli
Arielle Whaley-Hood

Failure to take the required exam - 3

Mariah McDonald
Kristin Richardson
Nicole Weiner

SUBSTANCE ABUSE COUNSELING - 2

Failure to pass the required exam - 2

Rami Nawfal
Bradford Ross

MARRIAGE & FAMILY THERAPY - 4

Failure to pass the required exam - 3

Melody Orak
Lisa Holden
Keri Sipek

Failure to take the required exam - 1

James Mitchell